



Diocese of Manchester

Diocese of Manchester Gift Stock Transfer Form

A stock donation to a parish, school, cemetery or other organization within the Diocese processes through a Morgan Stanley gift account and as soon as available the proceeds are forwarded by the Diocese to the named or intended beneficiary that the Donor specifies below in Step #1.

Step #1: Communicate this essential information *before* transferring the stock:

Send the following information to Peter Stauble, pstauble@rcbm.org, before transferring the stock. This will ensure that the stock donation goes to the correct parish, school, cemetery or other:

Donor name:

Name of parish/school/cemetery/other:

City or Town of parish/school/cemetery/other:

Name of the Stock(s):

Number of Shares (estimate is OK):

Anticipated Transfer Date:

Donor Wishes: **NHCA** **Capital Campaign** **General Purposes**

Other Donor Wishes:

Information provided by:

Phone#:

Step #2: After completing Step #1 above, execute the transfer request with your Broker:

Wiring Instructions:

Wire To:

Morgan Stanley

1155 Elm Street, 6th Floor

Manchester NH 03101

Morgan Stanley's DTC Clearing # 0015

Credit To: Roman Catholic Bishop of Manchester

Account # 419-050051-005

Diocesan Contacts:

Peter Stauble (603)663-0116 pstauble@rcbm.org (*primary*)

Christine Bogacz (603) 663-0118 cbogacz@rcbm.org

Lisa Melanson (603) 663-0141 lmelanson@rcbm.org

Morgan Stanley Contacts:

Laszlo Hobausz (603) 629-0212 Laszlo.Hobausz@morganstanley.com

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